

PLANT OF LIFE BUSINESS GROUP

— MANAGING ASSETS —



Qanali

MULTI-I
WHOLESALE DISTRIBUTION

Vision and Mission



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*At **Plant of Life** our primary focus is to provide consistent, high quality medical cannabis solutions to a growing number of patients seeking a natural and safer treatment for their pain.*

Our goal is to constantly improve the patient's experience by combining the premium quality and taste of the global recreational cannabis with the strictest regulatory necessities of the EU-GMP medical-grade market.



Plant of Life Group track record



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Plant of Life Bussiness Group

Plant of life *Mother company, in charge of production, manufacturing and global distribution*

CBD Flowers Handels Gmbh *Indoor cultivation and production of high % CBD Cannabis strains*

MultiHigh Trading S.L *Wholesale distribution for Spain, Portugal and Andorra*

Multi I BV *Wholesale distribution for Benelux: Belgium, the Netherlands, and Luxembourg*

Multi Italia SRL *Wholesale distribution for Italy*

Multi-I Austria Gmbh *Wholesale distribution for Austria*

Strain Solution S.L *Genetics R&D and crossbreeding targeted for the pharmaceutical industry*

CannaBio Development S.L *New CBD based Products R&D and production method development.*

Qannali *The last company acquired by Avidan Properties. Holds a licence for Medical Cannabis importation, exportation, cultivation and distribution in the EU. Laboratory services for Medical Cannabis R&D.*

Cannadaily *Online bulletin delivering the latest news about Cannabis*

** Appendixes 1 & 2 at the end of the presentation detail the intellectual rights & domains belonging to the group.*

European Dominance



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Plant of Life operates in 8 countries in Europe, supplying to more than 350,000 satisfied customers

Company's owned assets

Barcelona, Spain • Extraction & manufacturing facility, 800m². • Logistic Facility, 1,400m². • Distribution center, 500m². • Genetics R&D facility, 800m². • Prime location cannabis club, 400m². • 2 CBD retail shops in Barcelona.

Vienna, Austria • Indoor cultivation facility, 1,500m² • Distribution and logistic centre, 500m².

Amsterdam, The Netherlands • Distribution & logistic center, 500m²

Rome, Italy • Distribution & logistic center, 500m²

London, UK • Distribution & logistic center, 500m²

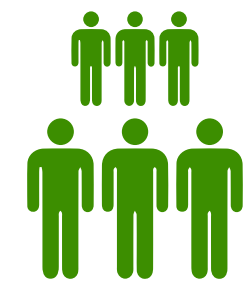
Coimbra, Portugal • Medical cannabis licensed cultivation site. • In stages of establishment



The European Market forecast



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Population size

740M



2% Potential patients

14.8M

In 2019 there were only
250,000 medical cannabis
patients in all of Europe



Annual consumption

5,328

Metric tons, according to a
monthly consumption per
patient of 30 grams



Potential market

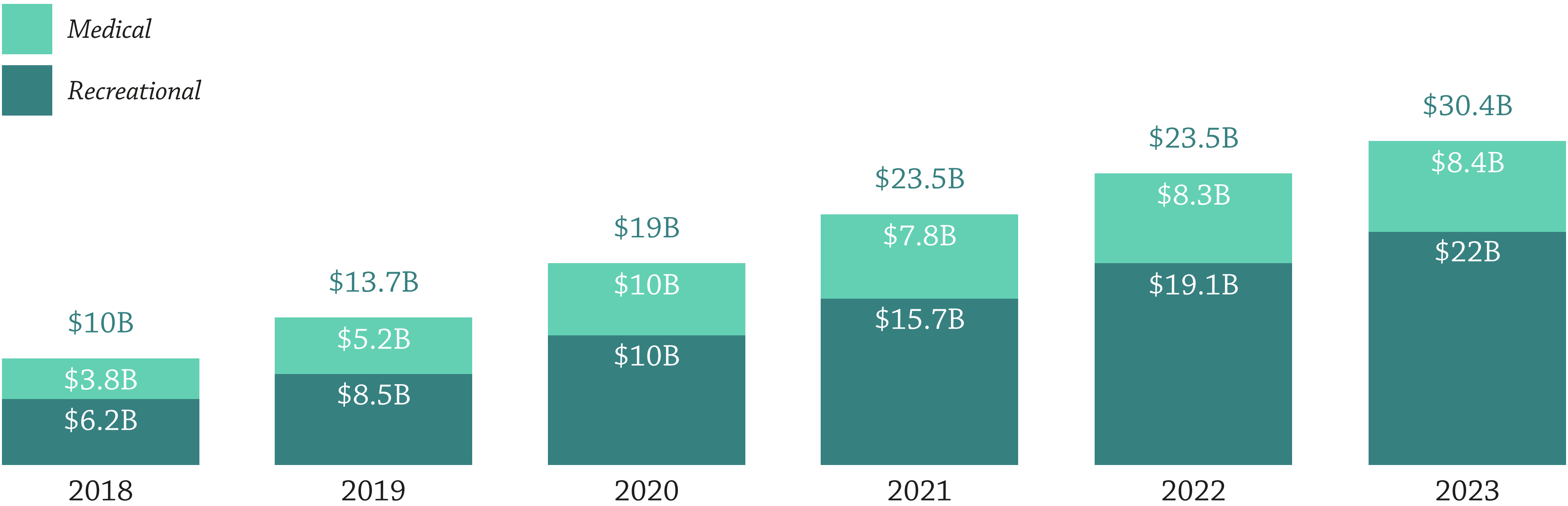
€58B

*According to a retail
price of €11

US Market Forecast

Plant of Life is already in the process of registering the company's trademarks on american soil.

An LLC company was incorporated in the US in order to appease the growing interest in our products and thus drastically expanding the company's future clientele.



*The US legal cannabis market is estimated to reach \$23.5B in sales by 2021 with a CAGR of 20%**

Good Agricultural Practice GAP

The prerequisite for import of biomass

The GLOBAL G.A.P. Certificate, also known as the Standard for Integrated Farm Assurance (IFA), covers Good Agricultural Practices for agricultural production, aquaculture, livestock and horticulture. It is being implemented in an almost mandatory standard since most of the distributors Europeans demand it to demonstrate that the good corresponding practices in the agri-food sector are in place. The consequence of not having GAP is that, on many occasions, distributors and producers cannot sell these products or export them to Europe unless their production process is certified.

The GLOBAL G.A.P. it covers:

- Food safety and traceability.*
- Environment.*
- Health, safety and well-being of the worker.*



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Qanali Project

Qanali is a company focused on Medical Cannabis. This field presents a fast growing market with numerous opportunities. The recent legalization within Portugal and the lack of information related to cannabis and its benefits for human health open the opportunity not only for commercialization, but also for cultivating, importing, exporting and manufacturing under EU GMP standards.

Qanali will focus on 4 main fields:

- *Import and export of flowers with GAP, GMP certificates.*
- *High-quality medical cannabis cultivation.*
- *Hub as a point of entry into the European market (for our partners' products).*
- *Manufacture of medicines under API and EU-GMP.*



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Vision & Mission



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Qanali: *To bring innovation to medical cannabis field, providing certified medical products and spread awareness of its associated benefits for the health and well-being of the community. In addition to develop innovation and unique processes in the cultivation and harvesting of plants, by developing unique genetics and process automation to increase efficiency.*

The mission is to address needs that the market demands both in quality and price, create strategic alliances with customers and distributors that will generate capital and contact networks. Indoor cannabis production has high levels of demand and not all growers are capable of growing indoors due to great complexity and high quality standards. Qanali has future clients from the medical sector both inside and outside the European Union, as well as potential suppliers capable of providing high-level end products. Furthermore, Qanali is the entry point into Europe for companies from South America and South Africa, converting non-EU GMP to EU GMP.





Competitive advantage

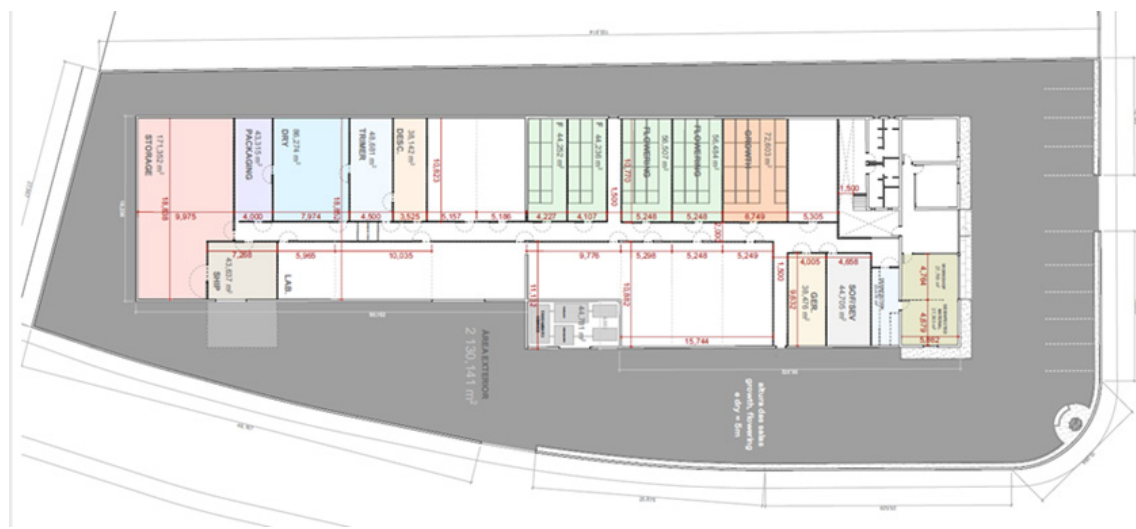


Qanali is one of the pioneers in EU GMP in Europe. We have specialized and expert team in various areas of the business with each participant and / or partner of Qanali professing experience and trajectory in the world of Cannabis and hemp.

As a developing and growing company, Qanali has the ability to easily adapt to the market and its current and future demands.

Our crops will be of high performance since we will grow cannabis at different levels, a total of three floors, thanks to this we will triple production, we will also have autonomous systems that will cut a large part of the expenses.

Qanali Ltd Portugal



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MANAGING ASSETS



Via email : andrea.messias@qanali.pt
data:
nossa ref. : DIL / UL / 450.10.055

Exmos. Senhores,
QANALI, LDA

ZONA INDUSTRIAL DE CANTANHEDE,
LOTE 62
3060-196 CANTANHEDE

assunto : Pedido de autorização para cultivo, importação e exportação da espécie vegetal Cannabis Sativa L.

No seguimento do pedido de autorização para cultivo, importação e exportação da espécie vegetal Cannabis Sativa L, submetido a este Instituto em 27-09-2019, cumpre informar V. Exas. que, por Deliberação do Conselho Diretivo do INFARMED, Autoridade Nacional do Medicamento e Produtos de Saúde, I.P. de 13 de fevereiro de 2020, o mesmo foi considerado documentalmente apto, tendo-se verificado que os documentos instruídos no âmbito do pedido de autorização para o cultivo, importação e exportação da espécie vegetal Cannabis sativa L. se encontram em conformidade com os requisitos legais aplicáveis.

Face ao exposto, deverão V. Exas. requerer ao INFARMED, I.P. a realização de vistoria às instalações sitas na Zona Industrial de Cantanhede, Lote 62, 3060-196 Cantanhede, no prazo de 6 meses a contar da data da receção da presente notificação, de forma a ser verificado o cumprimento das Boas Práticas Agrícolas e de Colheita (GACP) e demais requisitos decorrentes da atividade, para efeitos de concessão da autorização para o cultivo, importação e exportação da espécie vegetal Cannabis Sativa L.

Saliente-se que não poderão ser desenvolvidas atividades de cultivo, importação e exportação da espécie vegetal Cannabis Sativa L. previamente à emissão de autorização prevista no paragrafo anterior, de acordo com o previsto nos termos do artigo 4º do decreto-Lei 15/93 de 22 de janeiro.

O INFARMED, I.P. pode prorrogar o prazo acima referido, mediante requerimento devidamente fundamentado.

Com os melhores cumprimentos,

Direção de Inspeção e Licenciamentos
A Diretora



PORTUGAL

MINISTÉRIO DA SAÚDE

AUTORIDADE NACIONAL DO MEDICAMENTO E PRODUTOS DE SAÚDE I.P.
Parque de Saúde de Lisboa, Av. do Brasil, n.º 53, 1749-004 Lisboa
Tls.: +351 21 798 71 00 Fax: +351 21 798 73 16

AUTORIZAÇÃO DE IMPORTAÇÃO
N.º 39 / 21
POR DESPACHO DE 16/02/2021

CERTIFICADO OFICIAL DE IMPORTAÇÃO DE ESTUPEFACIENTES

Autorisation Officielle d'importation des stupéfiants
Certificate of approval of narcotics drugs import

CÓPIA PARA O IMPORTADOR

IMPORTADOR: Importateur: Importer:	Qanali, Lda. Zona Industrial de Cantanhede, Lote 62 - 3060-196 Cantanhede		
EXPORTADOR: Exportateur: Exporter:	Strain Solutions S.L. Calle Cadaqués 37, La Ilagosta, Barcelona - Espanha		
DESCRIÇÃO E QUANTIDADE DAS SUBSTÂNCIAS: Denomination et poids des substances ou preparations: Name and weight of the substances or preparations: 500 sementes de Wedding Cake; 500 sementes de Gelato; 500 sementes de Gorilla Glue; 500 sementes de Chocolope			
TEOR EM BASE DE SUBSTÂNCIA CONTROLADA Teneur en base: Base content: 46g de Cannabis Sativa L			
ALFÂNDEGA: Douane: Customs:	Lisboa	VIA DE EXPEDIÇÃO: Voie d'expédition: Way:	Terrestre VÁLIDO ATÉ: Valide jusqu'au: Valid until: 01/08/2021

A IMPORTAÇÃO ACIMA DESIGNADA É AUTORIZADA UNICAMENTE PARA FINS MÉDICOS OU CIENTÍFICOS
Importation autorisée pour des fins médicales ou scientifiques exclusivement
Solely for medical or scientific purposes



DIREÇÃO DE INSPEÇÃO E LICENCIAMENTOS

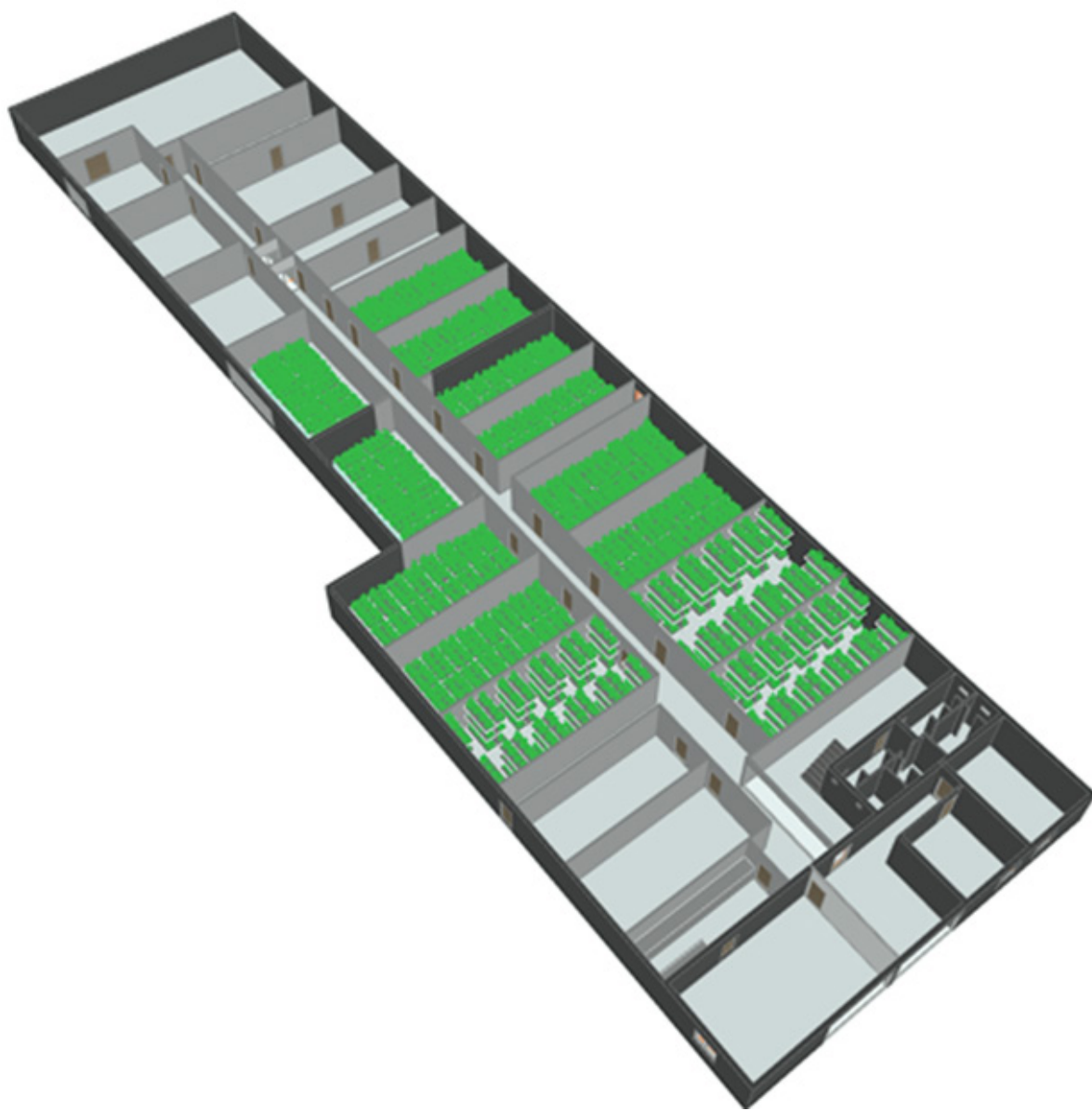
A DIRETORA

Qanali Ltd Portugal, economics



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Description	Totals
Facilities	€600.000,00
Mother plants room 50 m³	€17.917,00
Security	€42.245,00
Equipment for Propagation rooms	€5.987,00
Equipment for Growing rooms	€18.569,00
Equipment for Flowering rooms	€18.269,00
Lighting	€300.000,00
Temperature, humidity and conditions control system	€453.150,00
Materials and rooms assembly	€398.500,00
Warehouse, building, offices and surroundings	€110.100,00
Unexpected costs and emergencies (10% of CAPEX)	€196.473,70
Grand total	€2.161.210,70



Automatic Production Line Portugal Project



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Vision and Mission



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We have developed a new system of intensive cultivation which will be implemented in Portugal. It will consist of terrain with an area of 15.000 m². On those grounds will be constructed 5.252 m² of totally closed greenhouses of supreme quality accompanied by illumination, heating, air extraction and filtering and smart irrigation systems of first generation.

Also 800m² of Clean Rooms are destined to be built separated according to the functional process to be applied to prime material. Those rooms will be equipped with security system and capacity for up to 30 employees including dressing room.



Activity plan



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1st Stage: a room specialized in mothers and cuttings will be built. The clones will be in a Petri dish method, taking into account the light, temperature, water, and nutrients that are needed for this very delicate first stage of the plant.

2nd Stage: The already prepared clones will be transferred to another sector of the facilities, controlling the light, temperature, water and nutrients necessary for this stage.

3st Stage: The plants are maturing and will be evaluated one by one by the Master Grower specialist together with his assistant, to guarantee the flowering and objectives desired by the project.

4th Stage: Perfection of the plants, giving the last necessary checks. At this stage the mothers which can't be cloned are being exchanged to make new clones.

5th and last Stage: all the plants are taken to a special sector of the facilities, to prepare the cutting of the plants. Then they will be ready for drying. Once dried, the crumbling process will be carried out, separating the flowers by placing them in 1kg vacuum bags. The remains, leaves and stems are placed in special burlap bags. The used 7-liter pots will be reused each time the clones are transplanted.

Cost and benefits



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CAPEX	
Terrain	220.000,00 €
Greenhouse 5252m²	158.780,00 €
Interior Halls 2000m²	80.000,00 €
Air treatment machinery	428.000,00 €
Internal divisions	11.000,00 €
Illumination	60.000,00 €
Fencing	48.000,00 €
Trolleys	93.600,00 €
Electrical installation	240.000,00 €
Secutity	30.000,00 €
Water installation	40.000,00 €
Equipment and furniture	280.000,00 €
Indirect costs	60.000,00 €
Opex 4M	261.398,00 €
	2.010.778,00 €

First year cultivation activity	Y1
Constant number of plants	23400
Flower yield per plant	0,015
Harvested plants per day	400
Total flower yield per day	6
Total personnel of the cycle	5
Monthly harvests	29
Monthly flower yield	174
Annual yield	2088
Cost per kg	470,39 €
Gross sale value per kg	2.000 €
Gross monthly sale value	348.000 €
Gross annual sales	4.176.000 €

Opex	M1	M2	M3	M4
Electricity	3.000,00 €	9.000,00 €	15.000,00 €	23.298,00 €
Water	500,00 €	500,00 €	800,00 €	800,00 €
Security	6.000,00 €	6.000,00 €	6.000,00 €	6.000,00 €
Indirects costs	15.000,00 €	15.000,00 €	15.000,00 €	15.000,00 €
Manager	7.500,00 €	7.500,00 €	7.500,00 €	7.500,00 €
Operatives	4.500,00 €	9.000,00 €	18.000,00 €	18.000,00 €
Agro technician	7.500,00 €	7.500,00 €	7.500,00 €	7.500,00 €
Engineer	3.750,00 €	3.750,00 €	3.750,00 €	3.750,00 €
	47.750,00 €	58.250,00 €	73.550,00 €	81.848,00 €

261.398,00 €

Gibraltar Project

Our mission in Gibraltar will be, once GMP and ISO certificates are obtained, to create several activities:



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Purchase of high quality GAP certified plant material. Then it will pass through different analysis and certification processes after which it will receive our GMP certificate and will be suitable for exportation to customers all over the world.

Acquisition of the vegetable matter and carrying out different processes to acquire other ranges of products, both final and for subsequent manufacture. This manufacture can include plant extractions, crystallization or molecular distillation.

Vision & Mission



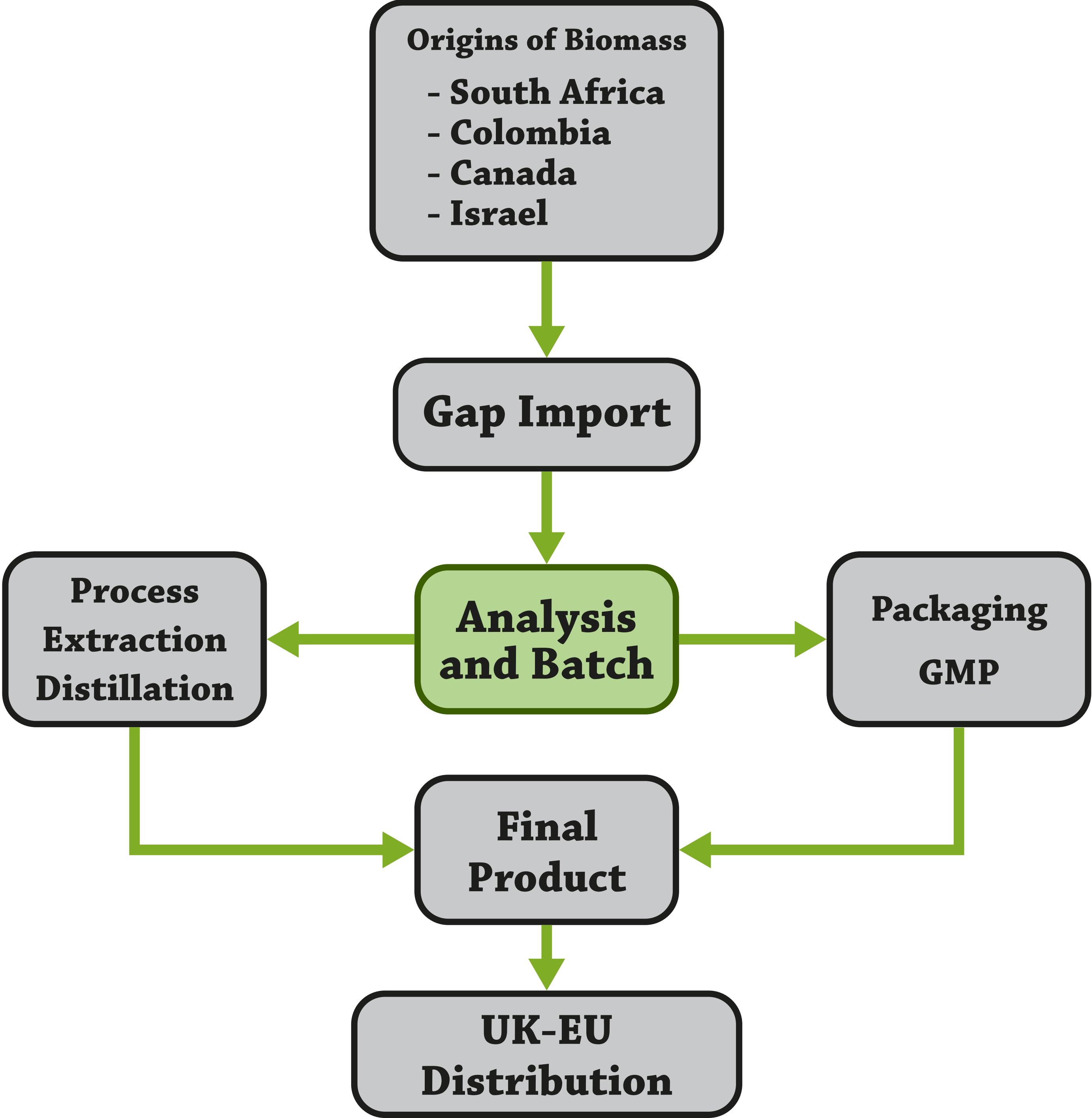
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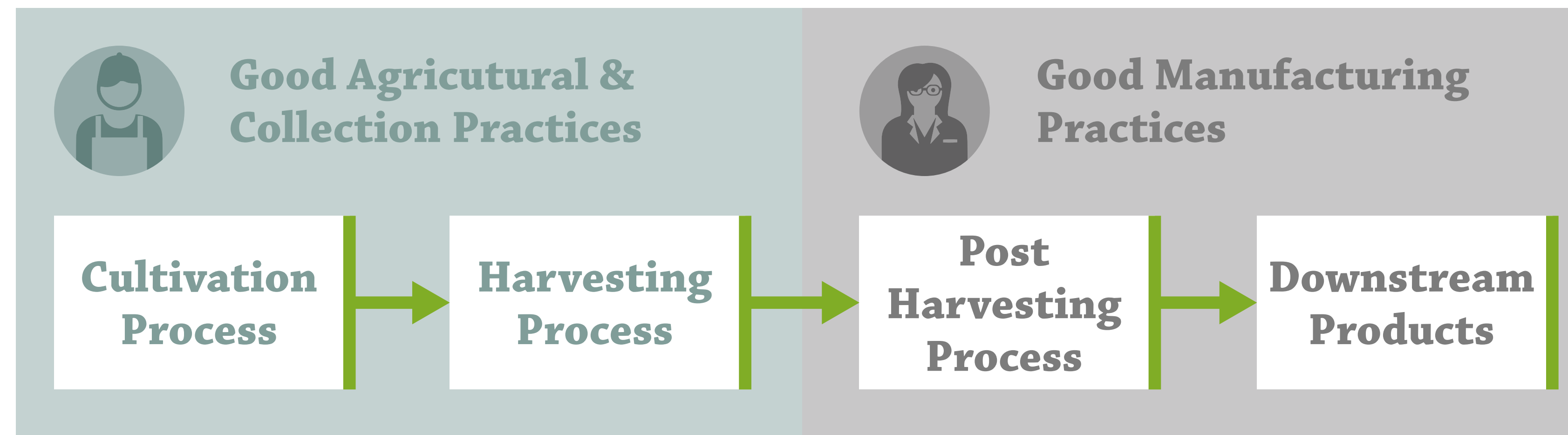
Gibraltar: *Once the plant material enters the Gibraltar facilities, we will begin to carry out processes in our clean rooms to produce the by-products.*

These by-products today have a huge global market, the medicinal industry is increasingly interested in developing new end products for its customers.

To reach the level of international demand, our facilities will have the highest levels of medicinal standards and all under the GMP certificate.

Activity Chart





EU GMP Guideline

The EU GMP **Part I** Guideline sets the manufacturers' requirements for managing the quality of their manufactured goods.

EU GMP Part I Post-Harvest Processing

This recommendation extends to all types of pharmaceutical and medicinal cannabis manufacturers and should be implemented to protect not only patient health, but also against product liabilities.





Part II of the EU GMP Guideline should be closely read to see how different processes require more stringent application of the GMP guideline. Some provisions are given based on the processing step as to whether any additional application of the guideline is required,

such as 'bulk packaged medicinal products'. With such cases, risk-based justifications can be made for where responsibility falls in the supply chain for different application of the EU GMP guidelines

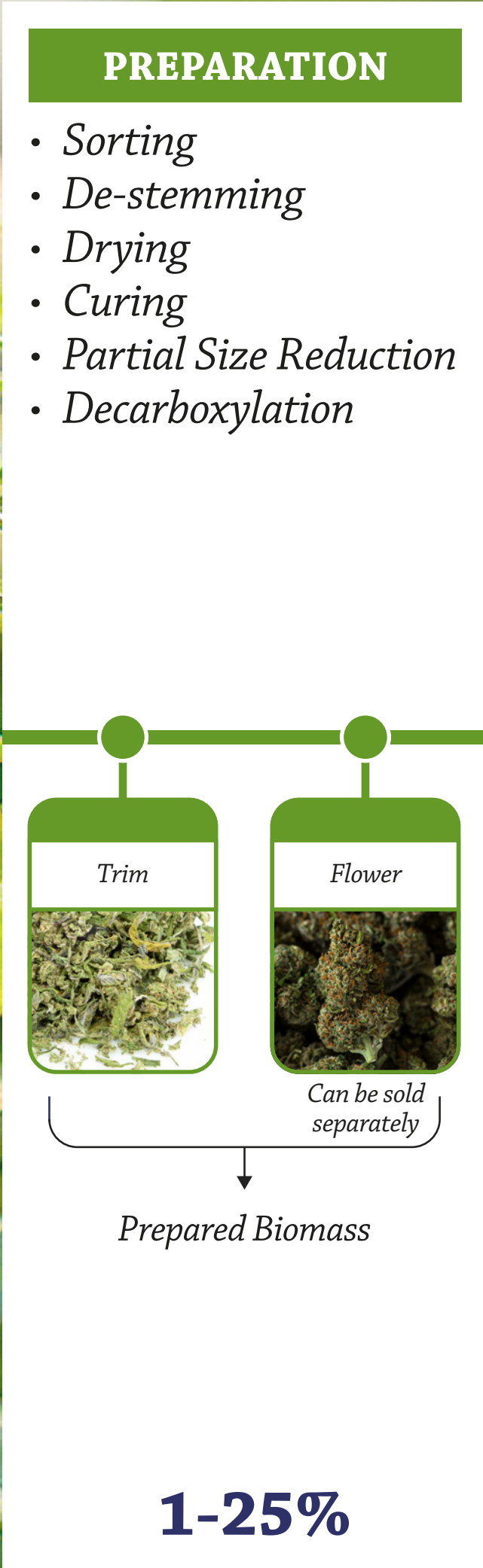
EU GMP Part II Downstream Products



Fabrication Processes



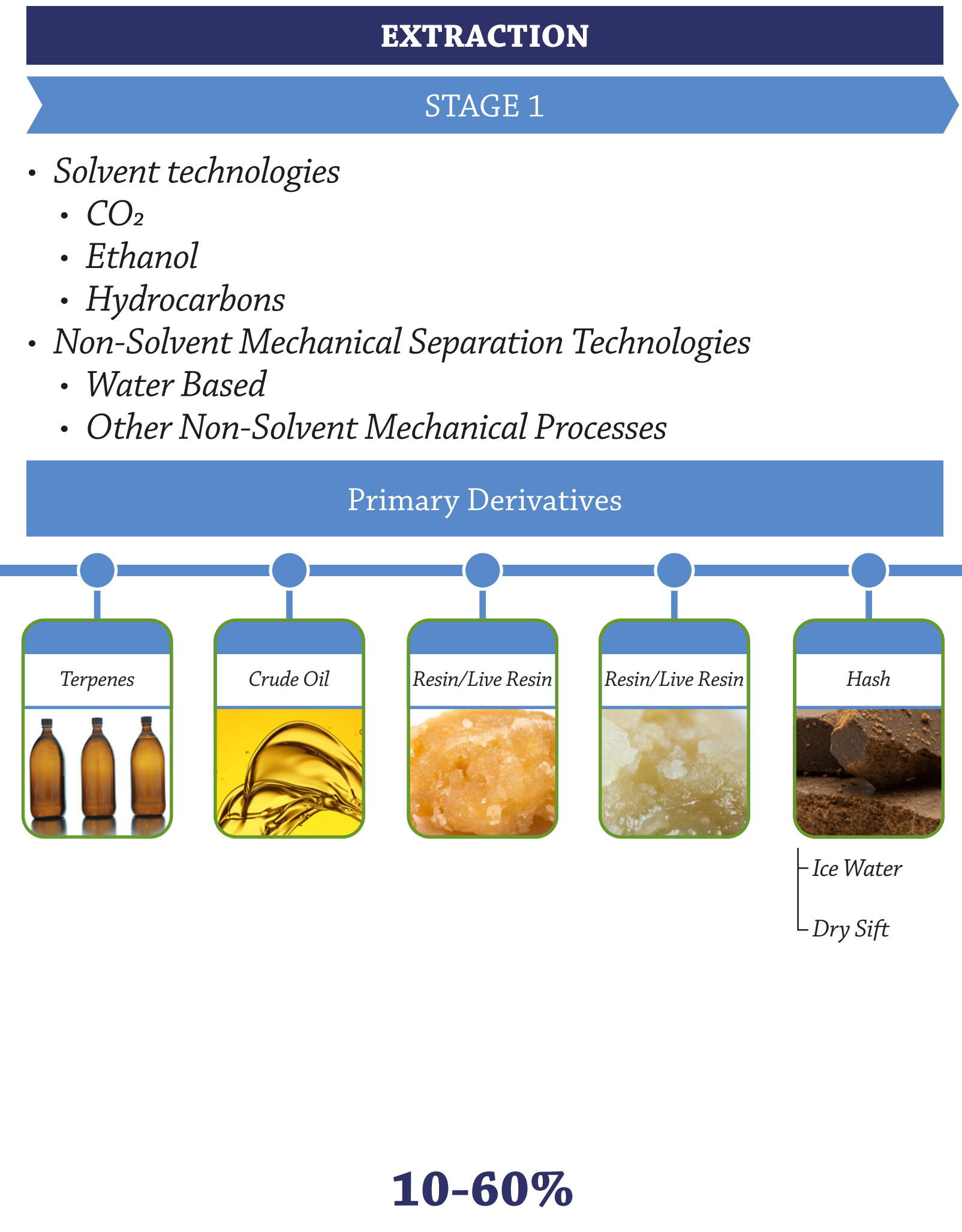
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Fabrication Processes



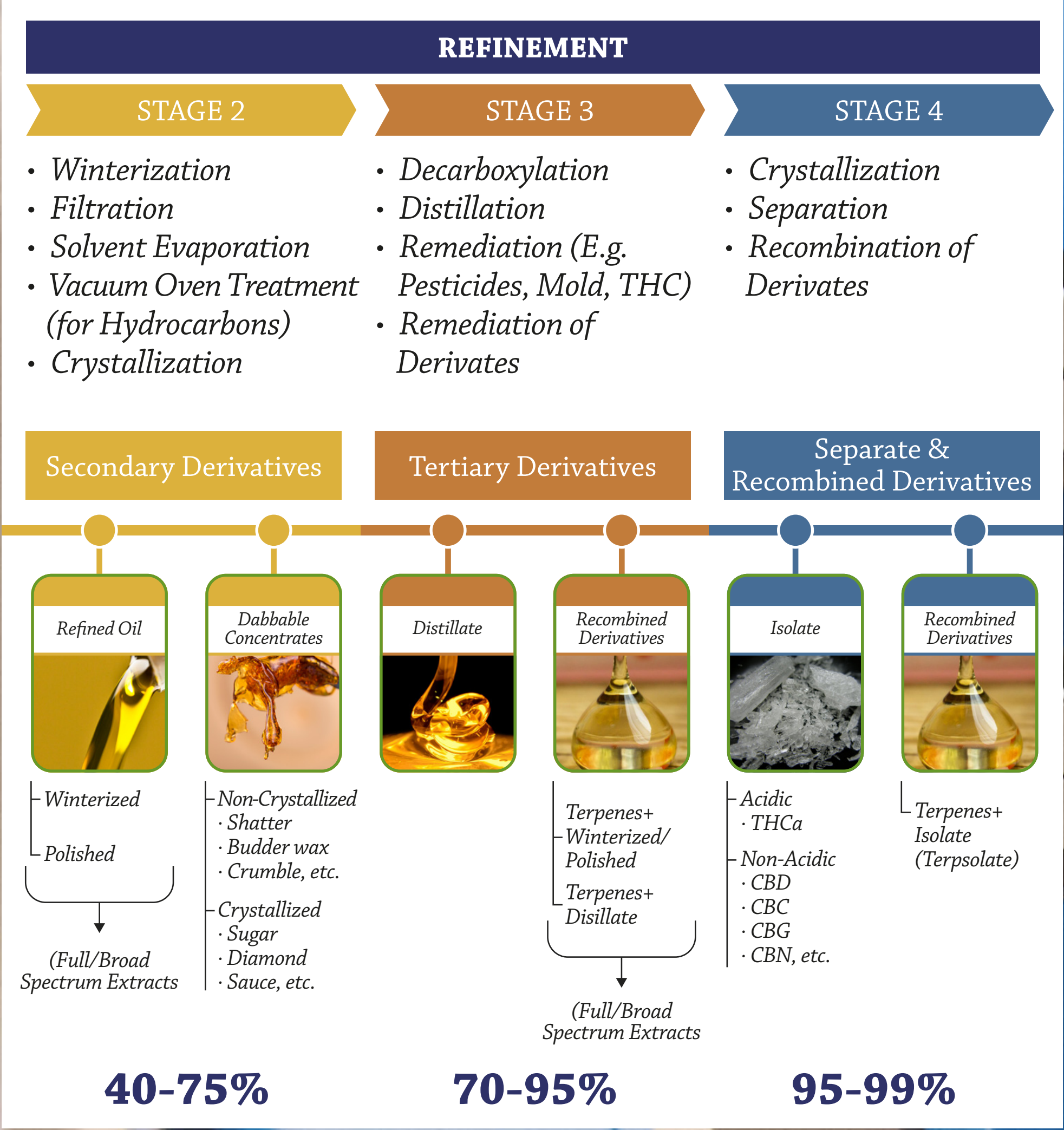
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Fabrication Processes



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The Investment



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Zones	Investment	Employees first year	Employees second year	Employees third year
Clean Rooms	700k	8	16	42
Air treatment	500k	1	2	6
Processing machinery	500k	6	12	36
Laboratory	500k	5	10	30



Seeds Market

Another large market that we can capture with the permission of medicinal plants is the sale of genetics and stabilized seeds. We can develop medicinal genetics for medicinal crops and in this way supply genetics that have their own EU certification. This document will give our clients peace of mind. It normally includes: Seed Type (Regular Seeds, Feminized Seeds and Autoflowering Seeds), Strain (Indica, Hybrid and Sativa), Compound (THC Dominant, CBD Dominant and Balanced THC & CBD), Category (Inorganic and organic), Distribution Channel (Store Based Retailing and Online/E-Commerce Retailing), Type of Vendors (Resellers, Breeders and Seeds Manufacturing Companies), Country.

ISTA
ORANGE INTERNATIONAL SEED LOT CERTIFICATE
BULLETIN INTERNATIONAL ORANGE DE LOT DE SEMENCES
INTERNATIONALER ORANGE-BERICHT ÜBER EINE SAATGUTPARTIE

(See back - Voir au verso - Rückseite beachten)

STATED BY APPLICANT - INFORMATIONS DU REQUÉRANT - ANGABEN DES ANTRAGSTELLERS
Without responsibility of the Laboratory - Sans responsabilité du Laboratoire - Ohne Verantwortung der Prüfstelle

Name of applicant / Nom du requérant / Name des Antragstellers: City Seeds Bank B.V.
Oudezijds Voorburgwal 133h 1012 ER AMSTERDAM NL

Species, cultivar, category, weight of lot etc. / Espèce, cultivar, catégorie, poids du lot etc. / Art, Sorte, Kategorie, Gewicht des Partie etc.: Cannabis sativa Lavander Auto : 15,000 ST, Lavander Auto

INFORMATION - INFORMATIONS - ANGABEN

Testing and issuing laboratory / Laboratoire d'essai qui délivre le bulletin / Untersuchungs- und bescheinigende Prüfstelle: Naktuinbouw Laboratories, P.O. Box 40 NLDL0200
2370 AA Roelofarendsveen

Sampling by / Échantillonnage par / Probenahme durch: Naktuinbouw Laboratories, PBS 10746 NLDL0200

Mark of lot / Marque du lot / Kennzeichnung der Partie: PK 812523

State of lot / Plots du lot / Untersuchung der Partie: Naktuinbouw Laboratories

Status of Certificate / Statut du Bulletin / Status des Beschein: ORIGINAL

Number of containers / Nombre de contenants / Anzahl der Behälter: 1

Date of sampling / Date of sampling / Datum der Probenahme: 2019-02-21

Date sample received / Date sample received / Datum der Probenahme: 2019-02-22

Date test concluded / Date test concluded / Datum der Untersuchung: 2019-03-01

Test number / No de l'analyse / Untersuchungs-Nr.: INS-19-03693

ANALYSIS RESULTS - RÉSULTATS DE L'ANALYSE - UNTERSUCHUNGSERGEBNISSE
Cannabis sativa L.

PURITY - PURETÉ - REINHEIT			GERMINATION - KEIMFÄHIGKEIT								ANALYST'S CONCLUSION EN L'EU FELCHEN FELCHEN FELCHEN FELCHEN
% Weight - % en poids - % Gewicht	Other seeds	Number of days	Normal seedlings	Hard seeds	Feeds seeds	Abnormal seedlings	Dead seeds	Other seeds	Number of days		
100.0	TR	0.0	N	N	N	N	N	N	N		

Kind of insect matter / Nature des matières insectes / Art der unschädlichen Verunreinigungen: Pieces of seeds.

Other seeds - Semences d'autres plantes - Andere Samen / Species (scientific names) - Espèces (noms scientifiques) - Arten (wissenschaftliche Namen):

OTHER DETERMINATIONS - AUTRES DÉTERMINATIONS - WEITERE UNTERSUCHUNGSERGEBNISSE

This certificate replaces the previous original certificate with Reg. No. 02460893
The sample submitted weighed only 34.11 g and is not in accordance with the International Rules for Seed Testing.

2370 AA ROELOFARENDSEEN HOLLAND 2019-03-07 S. Kiani deh Kiani
Place and country - Localité et pays - Ort und Staat Date - Datum Signature - Unterschrift



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Seeds Market

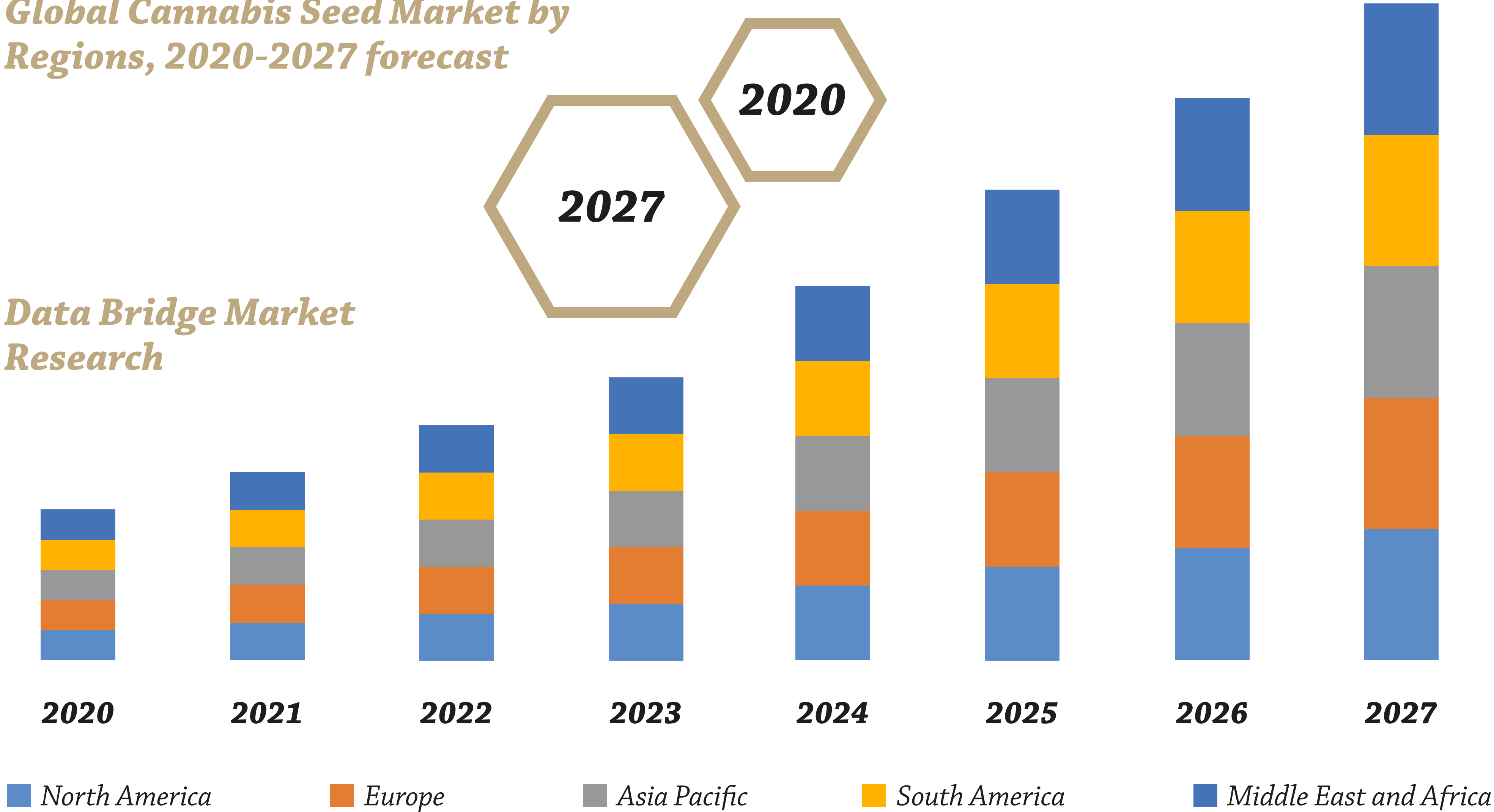


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Global Cannabis Seeds Market is Expected to Account for USD 723,77 Million by 2027

Global Cannabis Seed Market by Regions, 2020-2027 forecast

Data Bridge Market Research



Seeds Market

Market Analysis and Insights: Global Cannabis Seeds Market - Data Bridge Market Research analysis states that the market is growing with the CAGR of 14.5% in the forecast period of 2020 to 2027 and is expected to reach 723.77 million USD by 2027. A shortage in high quality Cannabis seeds is high and the demand is growing, therefore revenue generation is expected to be high as well.



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Cannarobotics Project

The world of crops and harvests is changing radically in recent years, as there is less manpower in rural areas. The entire market is looking for new technologies and new methods to manage their crops. We offer a solution to this problem, creating and automating the processes so they can be managed from a computer.



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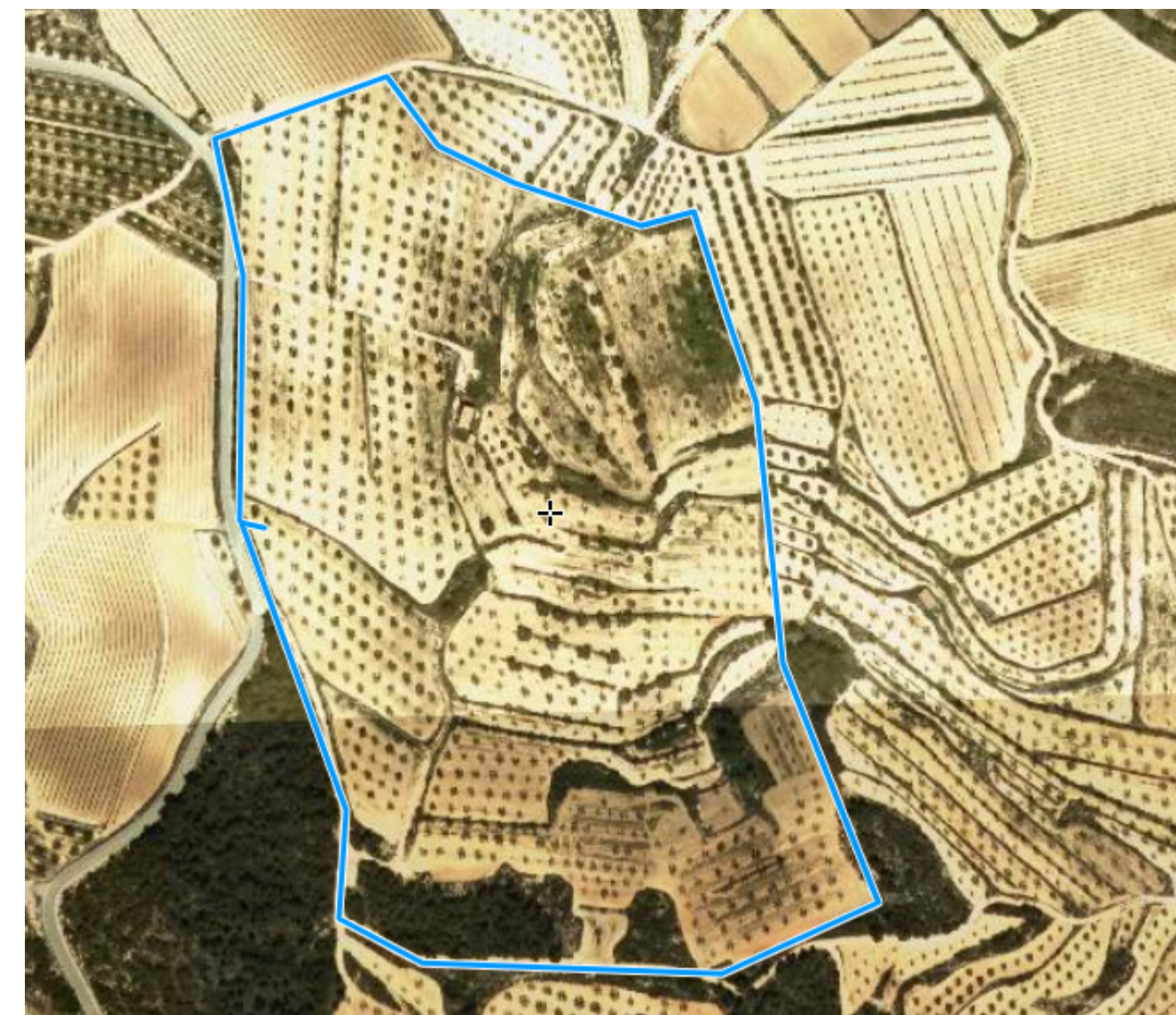


Vision & Mission

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We are dedicated to develop self-sufficient and automated crops, to provide the best and most profitable quality.


Terrain for application of new technologies-already acquired.



Subparcela	Cultivo/Aprovechamiento	Intensidad Productiva	Superficie m ²
a	AM Almendro seco	02	49.538
b	AM Almendro seco	02	7.376
c	HR Huerta regadio	00	2.010
d	O- Olivos seco	02	1.399
e	O- Olivos seco	02	5.083
f	MM Pinar maderable	02	2.203
g	I- Improductivo	00	854
h	MM Pinar maderable	02	436
i	MM Pinar maderable	02	163
j	I- Improductivo	00	141
k	I- Improductivo	00	335
l	MM Pinar maderable	02	3.398
m	MM Pinar maderable	02	723

DATOS DESCRIPTIVOS DEL INMUEBLE	
Referencia catastral	43177A01000019000007L  
Localización	Polígono 10 Parcela 19 MASSALUCANS. VILALBA DELS ARCS (TARRAGONA)
Clase	Rústico
Uso principal	Agrario
Superficie construida 	106 m ²
Año construcción	1946

PARCELA CATASTRAL		
	Parcela construida sin división horizontal	
Localización	Polígono 10 Parcela 19 MASSALUCANS, VILALBA DELS ARCS (TARRAGONA)	
Superficie gráfica	73.719 m ²	



GOBIERNO DE ESPAÑA
GOBIERNO DE MADRID

SECRETARÍA GENERAL DE ECONOMÍA
DIRECCIÓN GENERAL DEL CATASTRO

CONSULTA DESCRIPTIVA Y GRÁFICA
DE DATOS CATASTRALES DE BIEN INMUEBLE

Referencia Catastral: 43177AD0100001900007L

DATOS DESCRIPTIVOS DEL INMUEBLE

Localización:
Pulgardo 10 Parcela 19
MASSALUCANES, VILALBA DE LOS ARCS [TARRAGONA]

Claso: RÚSTICO
Uso principal: Agrario
Superficie construida: 106 m²
Año construcción: 1946

Construcción

Detalles	Estructura / Materia / Puntuo	Superficie m ²
AGRIARIO	100/001	46
AGRIARIO	100/002	14
AGRIARIO	100/101	46

Parcela

Superficie gráfica: 73.719 m²
Participación del Inmueble: 100.00 %
Tipo: Parcela construida sin división horizontal

	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre
Temperatura media (°C)	8.6	6.6	8.5	10	12.5	15.6	17.2	17.6	16.2	13.4	9.1	7.3
Temperatura mín. (°C)	3.9	3.4	4.9	6.2	8.5	11.5	13.3	13.7	12.4	10.1	6.4	4.5
Temperatura máx. (°C)	9.7	10.3	12.7	14.3	16.8	20.1	21.7	22.3	20.9	17.4	12.2	10.5
Precipitación (mm)	150	117	120	137	118	78	49	60	91	155	166	150
Humedad(%)	88%	85%	83%	83%	82%	80%	79%	79%	80%	84%	88%	80%
Días lluviosos (días)	11	9	9	11	12	8	7	7	8	11	12	11

Biomass Market



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Industrial hemp crops have multiplied considerably in recent years in Iberian Peninsula where the Cannabis plant is beginning to be considered "green gold" due to its usefulness and profitability.

Hemp Industry Projections.

The prospects are promising. In 2020, the 27 countries of the European Union had a forecast consumption of 8,290 million euros, an increase of around 15% compared to the previous year's figures. For its part, the New Frontier Data observatory projects an increase in sales volume that will reach 13.6 billion by 2025.



Cannarobotics, Robotics Market & Automata



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— MANAGING ASSETS —

The Global Robotics Market was valued at around US \$ 34 billion in 2019 and the market is expected to post a double digit CAGR (compound annual growth rate) during the forecast period of 2020-2025. The robotics market is anticipated to grow exponentially over the forecast period driven by benefits such as lower costs, better quality, higher production, and better health and safety in the workplace. The adoption of automation to ensure quality production and meet market demand, and the growing demand from small and medium-sized enterprises in developing countries is driving the growth of the industrial robotics market globally.





Plant of Life Final Products

Pharmaceutical Cannabis



Pharmaceutical cannabis refers to products formulated using pure cannabinoids (either plant extracted or synthetic) that have been through full clinical trials and licenced as a medicine. Products are accessible via a medical prescription from a licensed doctor.

Medical Cannabis



Medical cannabis refers to plant-based or plant-derived cannabis products prescribed by a medical practitioner. Medical cannabis products are prepared as plant materials, oils, tinctures, edibles or capsules. Medical cannabis is already legal or will be in the short term (within three years) across Europe.

Recreational Cannabis



Recreational cannabis refers to any THC cannabis used for non-medical purposes. Although currently illegal, attitudes are changing and there is a moderate probability of legalisation in the medium term (three to five years).

CBD



(THC<0.3%) and hemp are legal in the majority of European countries, but sometimes require a licence to produce and/or a doctor's prescription to procure. CBD wellness and food products are also coomonly available although lack clear and obvious regulations.

Final Products Examples

Inhaler



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Final Products Examples



CBD Oils



Final Products Examples

Softgels



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Final Products Examples

Tea



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Medical Cannabis Products' Examples



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Capsules



Vapor

Pen / Cartridge



Cream



Tincture



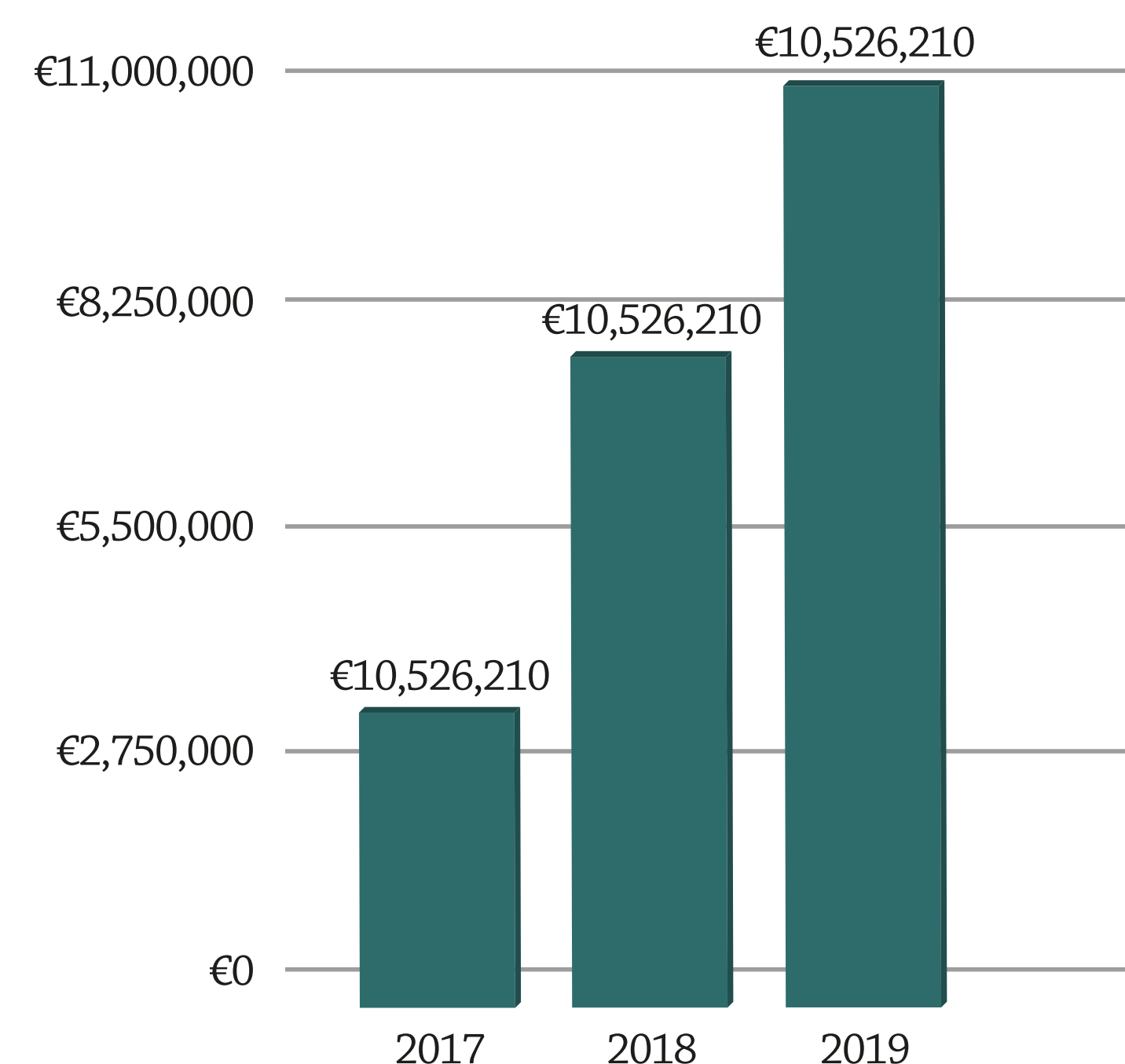
Financial summary



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Plant of life reached €10,526,210 million in sales in 2019, supplying CBD products to over 350,000 customers in Europe and beyond

	2017	2018	2019
Total revenues	€3,322,805	€7,444,963	€10,526,210
COGS		€5,095,028	€7,618,090
Gross profit		€1,568,326	€2,908,120
Gross profit margin		23.53%	27.62%
Operating cost		€1,423,550	€1,344,554
Operating profit		€144,776	€1,563,566
Loans & other		€5,147	€102,417
Net profit		€3,322,805	€3,322,805
Net profit margin		2.09%	13.88%
Annual sales growth		100%	56%



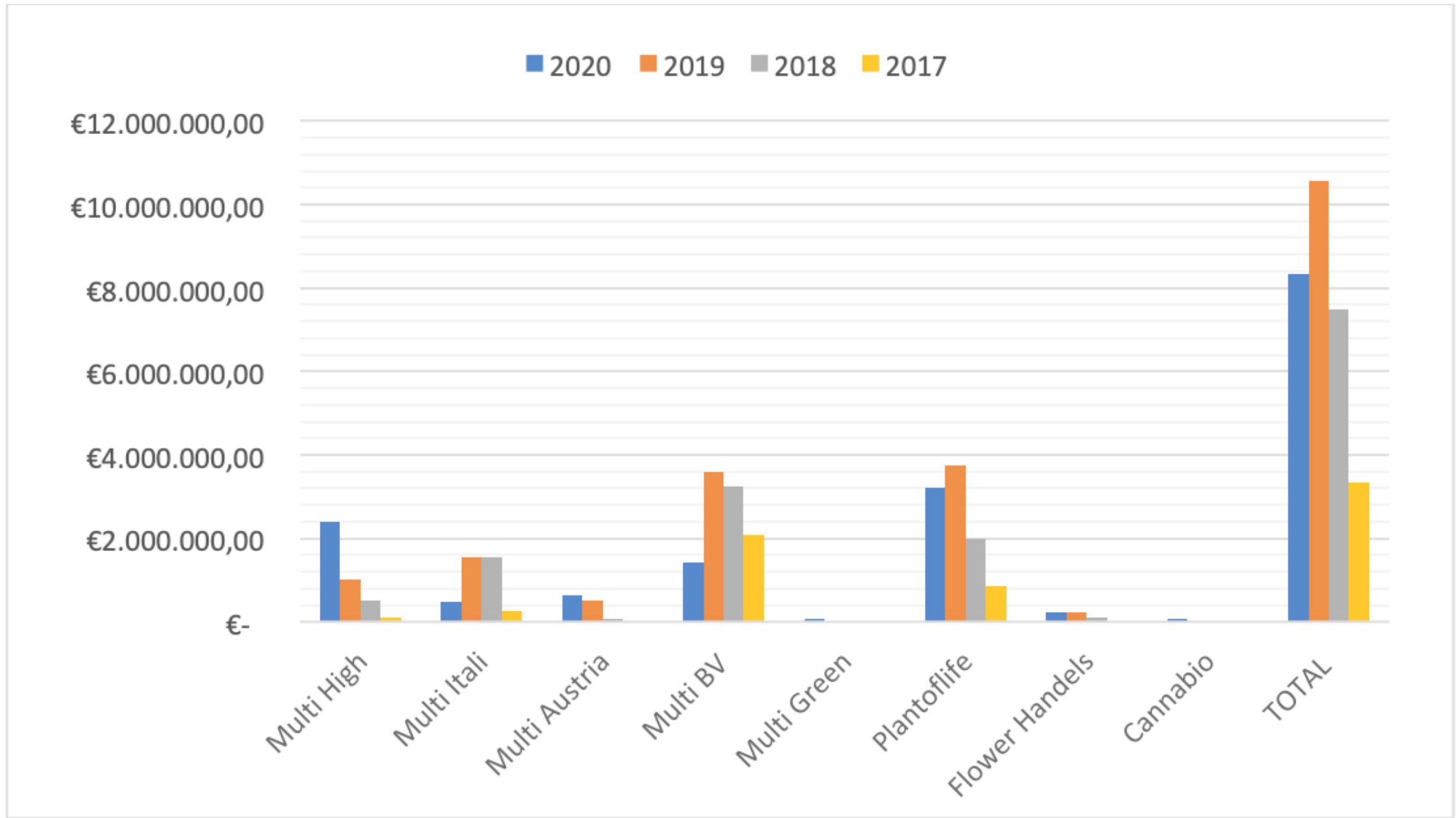
Financial summary



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Sales distribution subsidiaries and location

	2020	2019	2018	2017
Multi High - Spain	€1.400.000	€982.320	€513.735	€102.748
Multi-I Italy	€470.090	€1.509.466	€1.520.182	€260.327
Multi-I Austria	€625.120	€512.518	€32.739	-
Multi BV	€2.400.000	€3.599.413	€3.258.512	€2.069.296
Multi Green Distrubution	€17.400	-	-	-
Plantoflife direct sales	€3.200.000	€3.701.901	€2.003.683	€863.434
Flower handels	€200.000	€220.522	€116.112	-
Cannabio	€6,000	-	-	-
Total sales	€8.318.000	€10.526.140	€7.444.963	€3,322,805

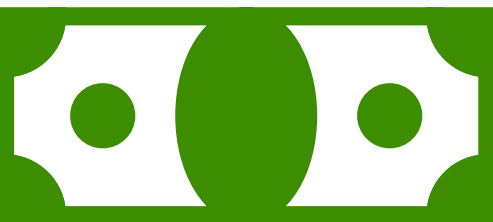


Financial forecast summary

Plant of Life's business expansion plan is based on the CBD and medical cannabis industries as one, leveraging over 10 years of experience in the legal cannabis industry

	2019	2020	2021	2022	2023	2024
Total revenues	€10,526,210	€8,318,000	€12,477,000	€18,715,500	€26,201,700	€36,682,380
Sales increase %	56%	COVID-19 (-10)	50%	50%	40%	40%

- *The forecasted estimations are based on meticulous calculation of the company´s growing production & distribution capacities.*
- *Expansion of the business to the medical cannabis industry both as a genetic supplier and as a cultivator/producers*
- *Expansion of the distribution network to ÚK and the US as well as increasing inventory stocks.*



€36,682,000 *Potential annual revenue by 2024*

Appendix 1

Intellectual rights of the group: trademarks

- *CANNASOAP*
- *CANNASUN*
- *CANNUBI*
- *CANNADAILY*
- *LA CANNAMER*
- *PLANT OF REMEDY*
- *CANNATIGER*
- *TERPSOLATOR*
- *CANNABINOIDING PEOPLE*
- *FLOWER OF LIFE*
- *CBD LAB*
- *PLANTOFLIFE*



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Appendix 2



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Domains in the possession of the group: **135 in total**

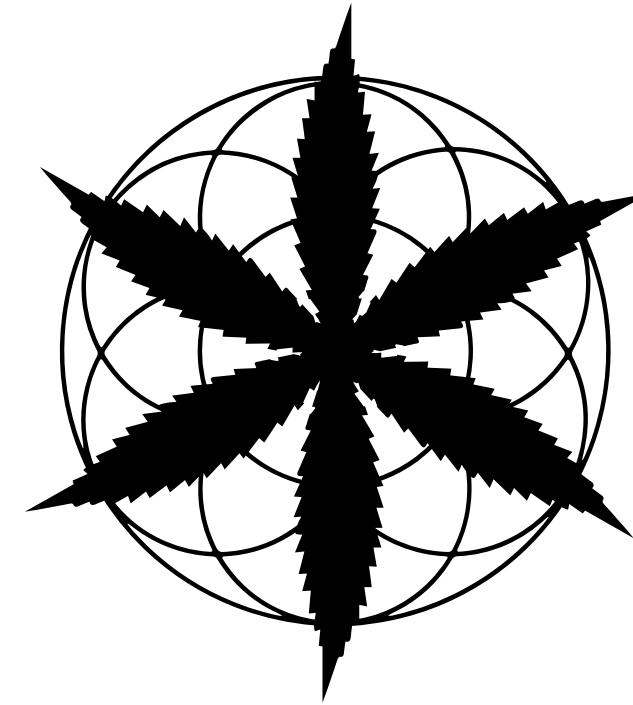
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abgholding.com	cbdinvestigators.com	multi-i.it	plantoflife.ru	plantofremedy.mx	cannubi.eu
all4sale.es	cbdkief.es	multiamsterdam.com	plantoflife.se	plantofremedy.nl	cbd-lab.com
all4sale.org	cbdlab.es	multii.net	plantoflife.uk	plantofremedy.pl	cbd-lab.es
all4yourbrand.com	cbdlabhash.com	natrileaf.com	plantoflifecbd.com	plantofremedy.ru	cbdflowershandels.at
avidanproperties.com	cbdpolen.es	plantofgods.com	plantoflifecbd.es	plantoftherapy.com	lacannamer.es
canadonis.com	cbdpollen.eu	plantoflife.at	plantoflifeco.de	plantoftherapy.es	multi-austria.at
canna-daily.com	cbdpollen.it	plantoflife.be	plantoflifefood.com	polfinest.com	multi-i.at
cannabinoidingpeople.com	cbdqualitycheck.com	plantoflife.biz	plantoflifeseeds.com	strain-sulotions.es	multi-i.co.uk
cannabiodevelopment.com	cbdthc.es	plantoflife.ch	plantoflifeseeds.es	strainsolutions.es	multi-i.com
cannabis-condoms.com	cbdthc.life	plantoflife.co.uk	plantoflifeseeds.it	strainsulotions.es	plantoflife.me
cannadaily.co.uk	cbdthc.market	plantoflife.com	plantoflifesshop.com	terpolate.com	plantoflife.mx
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cannadonis.com	godshigh.com	plantoflife.es	plantofremedy.co	weedanalysers.com	plantofremedy.fr
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cannatigerbalm.es	la-cannamer.es	plantoflife.info	plantofremedy.com	weednewstime.com	weedqualitycontrol.com
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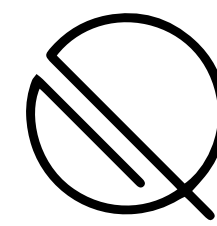
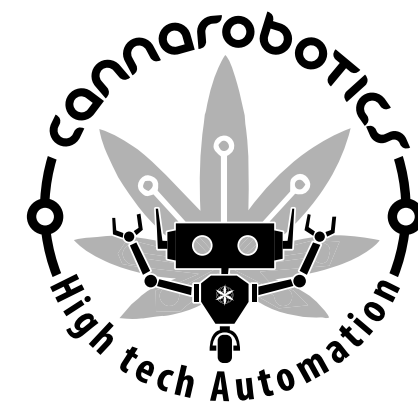
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Cannabinoiding People



PLANT OF LIFE BUSINESS GROUP

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Qanali

MULTI-1
WHOLESALE DISTRIBUTION

Thank you.